UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



TEMPORARY FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| a | OMB APF | PROVAL |
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| É | @MB Number: | 3235-0076 |
| O | ¥xpires: October | r 31, 2008 |
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|--|--|--|--|-----------------------|--|---------------------------------------|
| Name of Offering | (□ check if this is a | an amendment and nam | ne has changed, | and indicate chang | e.) | · · · · · · · · · · · · · · · · · · · |
| Shaman Financia | l Group IV, LLC - Lii | mited Liability Co | mpany Intere | sts | | |
| Filing Under (Check bo | x(es) that apply): | ☐ Rule 504 | ☐ Rule 505 | ⊠ Rule 506 | | SEDULOE |
| Type of Filing: | New Filing □ | Amendment | | | | |
| , , | | A. BASIC I | DENTIFICAT | ION DATA | NOV 1 2 2 | 008 |
| Enter the information Name of Issuer | n requested about the issu (check if this is | er. an amendment and nar | me has changed, | and indicate chan | Pe.) THOMSON R | EUTERS |
| Shaman Financia | I Group IV, LLC | | | | 1110111001111 | |
| Address of Executive C c/o JJSC Financial | offices LLC, 623 Eagle Rock | • | and Street, City, S t Orange, NJ 0 | | Telephone Number (Including (973) 736 | . |
| Address of Principal Bu (if different from Execu | siness Operations (Numb itive Offices) | er and Street, City, Sta | te, Zip Code) | | Telephone Number (Including | g Area Code) |
| | | | | | id otherwise deal in and w loans secured by real pro- | |
| Type of Business Orga ☐ corporation ☐ business trust | ☐ limited | l partnership, already fo I partnership, to be form | | | er (please specify): d Liability Company | |
| | · · · · · · · · · · · · · · · · · · · | | Mont | h Year | | |
| | te of Incorporation or Orga | | 0 | 9 0 8 | | ☐ Estimated |
| Jurisdiction of Incorpora | ation or Organization: (En | | | | . === | |
| | | CN for Ca | anada; FN for oth | er foreign jurisdicti | on) DE | |

GENERAL Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United Stated registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.W., Washington, D.C. 20549

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

□Executive Officer

□Director

☐General and/or Managing Partner

□Beneficial Owner

Check Box(es) that Apply:

Full Name (Last name first, if individual)

□ Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

| | | | | | B. IN | FORMAT | ION ABO | UT OFF | ERING | | | | |
|------------|----------------------------------|---|--|---|---|----------------------------|---|--|---|---|---------------|--------------|-----------------|
| 1. | Hac the | a iccular c | old or do | sac tha ice | cuer inten | d to call to | 2 pap 200r | aditad inv | octore in th | nie offerine | ? | Yes | No IXI |
| ı. | 1105 010 | - 133001 3 | | | | endix, Col | | | | iis Oliciliig | F • | _ | 121 |
| 2. | What is | s the mini | | | | - | • | • | | | | \$ 50 | .000* |
| | | | | | | he Manag | • | | | | | Yes | No |
| 3 . | Does th | ne offerin | g permit j | oint owne | ership of a | single uni | t? | | | | | IX | |
| 4. | commiss If a pers state or | sion or sir son to be l states, lis | nilar remur isted is an t the name | neration fo associated of the bro | r solicitatio d person or ker or deal | n of purchar agent of a | sers in coni broker or o than five (5 | nection with lealer regis i) persons t | n sales of se tered with to be listed | he SEC and | the offering. | | |
| Full | Name (I | Last nam | e first, if i | ndividual | | Al - 4 A II | | | · · · · · · · · · · · · · · · · · · · | | | | |
| Rusi | iness or | Residen | ce Addres | ss /Numb | | Not Appli reet, City, | | Code) | | | | i | |
| | | | | ` | ci and on | CCI, City, | otate, zip | | | | | | |
| Nan | ne of Ass | sociated | Broker or | Dealer | | | | | | | | | |
| | | | | | | tends to S | olicit Purc | hasers | | · · · · · · · · · · · · · · · · · · · | | , | |
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| [M] | = | (III*) [NE] | • • | [NH] | | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | (MS) | [MO] |
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| | | | | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full | Name (I | Last nam | e first, if i | ndividual |) | | | | | | | | |
| Bus | iness or | Residen | ce Addres | ss (Numb | er and St | reet, City, | State, Zip | Code) | | | | | • |
| Nan | ne of Ass | sociated | Broker or | Dealer | | | | . | | | | | |
| Stat | es in Wh | hich Pers | on Listed | Has Soli | cited or In | tends to S | olicit Purc | hasers | | | | | |
| | | | | | States) | | ····· | | | | | | All States |
| [A] [IL | | [AK] [IN] | [AZ] [IA] | [AR] [KS] | [CA] [[KY] | [CO] | [CT] | [DE] | [DC] | (FL) | [GA] | [HI] | [ID] |
| (M) | _ | | | | | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| - | | [NE] | (NV) | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [HO] | [OK] | [OR] | [PA] |
| [R | · | [SC] | (SD) | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full | Name (I | Last nam | e first, if i | naiviauai |) | | | | | | | | |
| Busi | iness or | Residen | ce Addres | ss (Numb | er and Str | reet, City, | State, Zip | Code) | | | | | |
| Nam | ne of Ass | sociated | Broker or | Dealer | | | | | | | | | · |
| Stat | es in Wh | nich Pers | on Listed | Has Soli | cited or In | tends to S | olicit Purc | hasers | | | | | |
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| Ĺir | -1 | [., 4] | [1, 4] | زردرا | ניייו | [[-/ | [.a.r] | ניאוטן | [IAIV] | frant | fianal | [INIO] | [MO] |
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| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES | AND I | JSE OF PI | २०० | EEDS |
|------------|---|----------|-----------------------------|----------------|----------------------------|
| ł. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | |
| | Type of Security Debt Equity | \$ \$ | Aggregate Offering Price | | Amount Already Sold |
| | Common ☐ Preferred Convertible Securities (including warrants) | \$ \$ | 10,000,000 | | 85,000 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | \$ | 10,000,000 | _ \$ | 85,000 |
| } . | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". | | | | Aggregate Dollar |
| | Accredited Investors | - | Number Investors 2 | | Amount of Purchases 85,000 |
| | Total (for filings under Rule 504 only) | - | | \$ | i |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | | | |
| | Type of offering | | Type of Security | Dol | lar Amount Sold |
| | Rule 505Regulation ARule 504 | - | | \$ \$ \$ | |
| | Total | - | | \$ | |
| 1. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | |
| | Transfer Agent's Fees. | | X | \$ | 0 |
| | Printing and Engraving Costs | | X | \$ | 0 |
| | Legal Fees | | 区 | \$ | 25,000 |
| | Accounting Fees | | <u> </u> | \$ | 0 |
| | Engineering Fees | | | \$ | 0 |

Sales Commissions (specify finders' fees separately).....

Other Expenses (identify) Blue sky filing fees.....

0

1,500

26,500

X

X

X

X

\$

\$

\$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C -Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$ 9,973,500

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

| | | | Payments to Officers Directors, & Affiliates | | | Payments to Others |
|--|---------|-----|---|---|-----------|-----------------------|
| Salaries and fees | X | \$_ | 0* | X | \$_ | 00 |
| Purchase of real estate | X | \$_ | 0 | X | \$_ | 0 |
| Purchase, rental or leasing and installation of machinery and equipment | X | \$_ | 0 | X | \$_ | 0 |
| Construction or leasing of plant buildings and facilities | X | \$_ | 0 | X | \$_ | 0 |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | X | \$_ | 0 | X | \$ | 0 |
| Repayment of indebtedness | X | \$_ | 0 | X | \$ | 0 |
| Working capital | X | \$ | 0 | X | \$ | 0 |
| Other (specify) Investment in real estate and residential property mortgages | _ | | | | | |
| | _ 図 | \$ | 0 | X | \$ | 9,973,500** |
| Column Totals | _ X | \$ | 0 | X | \$ _ | 9,973,500** |
| Total Payments Listed (column totals added) | | | X \$ | _ | | 9,973,500 |
| D. FEDERAL S | SIGN | ATU | RE | | | |

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Shaman Financial Group IV, LLC
Name of Signer (Print or Type)

Kristen Ford

Signature

November 3, 2008

November 3, 2008

November 3, 2008

November of the manager of the Issuer

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

* It is anticipated that JJSC Financial LLC will act as the manager of the Issuer (the "Manager"). The Manager will receive a fee from the Issuer equal to 2% of the Capital Account of each Non-Managing Member on an annual basis (the "Management Fee").

** Difference between \$9,973,500 and the Management Fee.

